

## MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	17689	-0.87	
GIFT NIFTY	24370	-0.18	
NIKKEI 225	36815	-0.04	
HANGSENG	22738	0.39	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.55	0.19		
JPY/INR	59.19	0.24		
GBP/INR	112.53	0.00		
EUR/INR	95.78	-0.11		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24335	-0.51		
SENSEX	80489	-0.38		
NIFTY BANK	54180	-1.35		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	96614	-0.90	
SILVER	96444	-0.27	
ZINC	246.15	-0.28	
CRUDE OIL	5047	0.72	
NATURAL GAS	298.90	2.33	
ALUMINIUM	230.90	-0.43	
COPPER	848	-0.36	
LEAD	175.50	-0.17	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.89	-0.34		
INFY	17.77	-0.45		
DR REDDY	13.51	-2.60		
HDFCBANK	73.02	-0.76		
ICICIBANK	33.84	-0.88		

## STOCK TO WATCH

Shriram Finance The Board has approved the acquisition of 31.66 lakh equity shares of Shriram Overseas Investments for Rs 50.11 crore (at Rs 158.28 per share) from Shriram Investments Holdings (SIHPL). Sun Pharmaceutical Industries C.S. Muralidharan will superannuate as EVP – Finance & Accounts and Chief Financial Officer of the company, effective July 1, 2025. The Board has appointed Jayashree Satagopan as the Chief Financial Officer, effective the same date Life Insurance Corporation of India Bella Paul, Chief In-Charge, Board & Secretarial, has voluntarily retired from the services.

## TOP NEWS

Moody's Ratings cuts India's 2025 growth forecast to 6.3%.

Bank of Baroda shares slip 8% as net interest income drops 6%, provisions rise in Q4.

IndiGo Shares Decline by 3.15% in Today's Session.

Exide Industries in advanced talks with 2Ws, 3W player for battery manufacturing

KPIT acquires Caresoft's Engineering business for \$191 mn to deepen focus on trucks, off-highway segments.

Q4 results impact: Bajaj Consumer shares surge 5% after rise in revenue; CAMS, J&K Bank shares drop up to 3%.

Indian Hotels Company Shares Decline by 3.05% in Today's Session.

Dr Reddys Laboratories Shares Decline Amid High Volume Trading .

Unicommerce shares surge 11% after firm's Q4 net profit jumps 17% to Rs 34 crore; revenue rises 71%.

Ather Energy shares make subdued market debut, list at 2% premium to IPO price on NSE .